

Task Title: Dealing with Customer Complaints

OALCF Cover Sheet – Practitioner Copy

Learner Name:						
Date Started (m/d/yyyy):						
Date Completed (m/d/yyyy):						
Successful Completion: Yes □ No □						
Goal Path:	Employment 🗵	Apprenticeship \square				
Secondary School	Post Secondary \square	Independence \Box				
Task Description: Read a staff checklist to understand how to deal with client complaints.						
Main Competency / Task Group/ Level Indicator: • Find and Use Information/Read continuous text/A1.2						
Performance Descriptors: See chart on last page						

Materials Required:

• Pen/pencil or digital device

Learner Information

In many workplaces employees must deal with customer complaints.

Scan the "Dealing with complaints - checklist for staff."

Dealing with complaints – checklist for staff

Complaints are a valuable source of feedback for the health service. All patients and their families and friends have the right to make a complaint about any aspect of their health care. They should be treated with respect and their complaint attended to quickly.

What to do when receiving a complaint

- · Introduce yourself.
- Listen carefully to what the consumer is saying.
- Try to see things from their point of view.
- Clarify anything you're not sure about.
- Deal with the issue on the spot if possible.
- Write down the details on the complaint/feedback form.
- Thank the person for their feedback.
- Tell them what will happen next.

What **NOT** to do when receiving a complaint

- · Be defensive or take it personally.
- Blame others.
- Make assumptions without checking your facts.
- · Argue with the consumer.
- Be dismissive it takes courage to complain.

Difficult situations

- · Remain polite and respectful.
- Focus on the issue at hand, rather than the personalities.
- Take time to understand what the problem is – there may be an easy solution.
- Be prepared to listen, without getting caught up in emotions – the person wants to be heard.
- Be patient
- Provide information or an expression of regret as appropriate.
- Ask another staff member for help if necessary.



Work Sheet

Task 1: Answer:	What are the three main categories for dealing with customer complaints?
Task 2:	Who has the right to make a complaint about any aspect of health care at this facility?
Answer:	
Task 3:	What are three things employees must NOT do when receiving a complaint?
Answer:	
Task 4:	When an employee encounters a difficult situation, why is it important to take time to understand what the problem
Answer:	is?
Task 5:	Where should an employee write down the details of the complaint?
Answer:	-

Answers

Task 1: What are the three main categories for dealing with customer complaints?

Answer: The three categories are:

- What to do when receiving a complaint
- What NOT to do when receiving a complaint
- Difficult situations

Task 2: Who has the right to make a complaint about any aspect of health care at this facility?

Answer: All patients and their families and friends have the right to make a complaint about any aspect of their health care.

Task 3: What are three things employees must NOT do when receiving a complaint?

Answer: Any three of the following are acceptable:

- Be defensive or take it personally
- Blame others
- Make assumptions without checking your facts
- Argue with the consumer
- Be dismissive

Task 4: When an employee encounters a difficult situation, why is it important to take time to understand what the problem is?

Answer: It is important to take time to understand because there may be an easy solution.

Task 5: Where should an employee write down the details of the complaint?

Answer: Write down the details on the complaint/feedback form.

Performance Descriptors

Levels	Performance Descriptors	Needs Work	Completes task with support from practitioner	Completes task independently
A1.2	Makes connections between			
	sentences and between			
	paragraphs in a single text			
	Scans text to locate			
	information			
	Locates multiple pieces of			
	information in simple texts			
	Reads more complex texts			
	to locate a single piece of			
	information			
	Makes low-level inferences			
	Follows the main events of			
	descriptive, narrative, and			
	informational texts	_		
	Obtains information from			
	detailed reading			

This task:	
Was successfully completed \Box	Needs to be tried again \square

Learner Comments:	
Instructor (print):	Learner Signature: