

**Task Title: Preauthorized Payment Form** 

OALCF Cover Sheet – Practitioner Copy

Learner Name:		
Date Started:		
Date Completed:		 
Successful Completion:	Yes No	
Goal Path:	Employment	Apprenticeship
Secondary School	Post Secondary	Independence

**Task Description:** The learner will review a preauthorized payment form for utilities payments and determine where information should be entered.

#### Main Competency/Task Group/Level Indicator:

• Find and Use Information/Interpret documents/A2.2

#### **Materials Required:**

• Pen/pencil and paper and/or digital device

### Learner Information

Many bills may require people to fill out a pre-authorized payment form. Money can be then transferred directly from someone's chequing or savings account on a regular (e.g. monthly) basis.

Scan the "Pre-Authorized Debit (PAD) Plan Agreement" for Utilities Kingston.

#### Task Title: PreauthorizedPaymentForm\_I\_A2.2



#### Pre-Authorized Debit (PAD) Plan Agreement

Send the completed Pre-Authorized Debit Plan Agreement with a void cheque, copy of void cheque or a pre-authorized debit form from your bank:

By mail: Utilities Kingston, Attention: Customer Service Department, PO Box 790, Kingston, Ontario K7L 4X7

By fax: 613-546-7816

By email: info@utilitieskingston.com

I/We authorize 1425445 Ontario Limited (operating as "Utilities Kingston") and the financial institution designated (or any other financial institution I/We may authorize at any time) to begin debits as per my/our instructions for variable recurring payments and any outstanding account balances for payment of all charges arising under my/our Utilities Kingston account. I/We confirm that I/ We have authority for the banking information presented.

The frequency of issue for Utilities Kingston bill statements is monthly, and the amount owing for services delivered is variable. As such, monthly payment for the full amount of services delivered, including total outstanding account balances will be debited to my/our specified account on the due date. I/We understand and acknowledge that where a pre-authorized debit has been returned for non-sufficient funds (NSF) or dishonoured in any way, Utilities Kingston will re-withdraw the original pre-authorized debit amount along with the current debit amount. I/We agree to maintain balances sufficient to pay account balances and agree that Utilities Kingston is not liable for any overdraft, insufficient funds, or charge caused by my/our failure to maintain funds to pay all pre-authorized debits presented by Utilities Kingston.

This authority is to remain in effect until Utilities Kingston has received written notification from me/us of its change or termination. This notification must be received at least ten (10) business days before the next debit is scheduled at the address provided below. I/We may obtain a sample cancellation form, or more information on my/our right to cancel a PAD Plan Agreement at my/ our financial institution or by visiting our website at www.utilitieskingston.com. I/We have certain recourse rights if any debit does not comply with this agreement. For example, I/We have the right to receive reimbursement for any PAD that is not authorized or is not consistent with this PAD Agreement. To obtain a form for a reimbursement claim, or for more information on my/our recourse rights, I/We may contact my/our financial institution or visit www.payments.ca

Name(s):	Email Address:
Utilities Kingston Account Number:	Type of Service: Personal Business
Address:	
City/Town:	Province:
Phone Number: (Bus.) (	Res.)
Authorized Signature(s):	Date:
Printed Name(s):	
• • • • •	om to sign up for eBilling, view your household consumption of water, gas, ayment history. All you need is your account number and the amount of the

For assistance, further information or, if you require this form in an alternate format, please call 613-546-1181 or email info@utilitieskingston.com



### Work Sheet

# Task 1: List three ways you can send your pre-authorized debit plan agreement to Utilities Kingston.

Answer:

### Task 2: How often are payments debited from a client's account?

Answer:

# Task 3: List five things you need to fill out in this Pre-Authorized Debit Plan Agreement form.

Answer:

Task 4: If you want to sign up for eBilling, which two things do you need to provide on the <u>http://my.utilitieskingston.com</u> signup page?

Answer:

### Answers

## Task 1: List three ways you can send your pre-authorized debit plan agreement to Utilities Kingston.

Answer:

By mail: Utilities Kingston, Attention: Customer Service Department, PO Box 790, Kingston, Ontario K7L 4X7

By fax: 613-546-7816

By email: info@utilitieskingston.com

#### Task 2: How often are payments debited from a client's account?

Answer: Monthly.

## Task 3: List five things you need to fill out in this Pre-Authorized Debit Plan Agreement form.

Answer: Any five of:

- Name
- Email address
- Utilities Kingston Account Number
- Type of Service (personal or business)
- Address
- Phone number
- Signature/date/printed name

## Task 4: If you want to sign up for eBilling, which two things do you need to provide on the <u>http://my.utilitieskingston.com</u> signup page?

Answer: You need your account number and the amount of the most recent payment you made.

### Performance Descriptors

Levels	Performance Descriptors	Needs Work	Completes task with support from practitioner	Completes task independently
A2.2	Performs limited searches using one or two search criteria			
	Extracts information from tables and forms			
	Uses layout to locate information			
	Makes connections between parts of documents			
	Makes low-level inferences			

This task: Was successfully completed	d Needs to be tried again	n
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Learner Comments:

Instructor (print):

Learner (print):